

**APPLICATION FORM
TOMCO ENERGY PLC
("Company")**

Application for subscription of ordinary shares of 0.5 pence each in the Company at 1 pence per ordinary share payable in full on application. There are currently 759,549,151 ordinary shares in issue.

Procedure for application

1. Insert at **A** the number of shares for which you are applying.
2. Complete in full the details requested at **B** and sign the form.
3. The completed application form, together with your cheque or banker's draft, made out to Campbell O'Connor., for the full amount payable on application, should be sent to Campbell O'Connor, 8 Cope Street, Dublin 2, Republic of Ireland to be received by 10 June 2011.

A	Total number of ordinary shares applied for	Total enclosed
		£

To the directors:

I/We offer to subscribe for the number of shares stated above, upon the terms and subject to the conditions set out herein and subject to the terms and conditions contained in the open offer document and the articles of association of the Company. I/We enclose payment for the above mentioned sum, being the amount payable in full on application for the stated number of ordinary shares. I/We understand that the completion and delivery of this application form accompanied by a cheque or banker's draft constitutes an undertaking that the cheque or banker's draft will be accepted unless and until payment in full for the shares has been made. I/We agree to accept a smaller number of ordinary shares should the offer be oversubscribed. I/We agree that unless an equity investment of a minimum amount of £3,500,000 is made in the company prior to 10 June 2011 the open offer will not complete and my/our subscription money will be returned to me/us at the address set out below. I/We declare that I/we am/are either, resident in the United Kingdom, or if not resident in the United Kingdom, entitled to make this application under the laws of the country in which I/we am/are resident.

B PLEASE USE BLOCK CAPITALS

Mr/Mrs/Miss/Ms	
Forenames (in full)	
Surname	
Address (in full)	
Home Tel	Day Tel
Signature	Date
Name of joint applicant if necessary	
Mr/Mrs/Miss/Ms	
Forenames (in full)	
Surname	
Address (in full)	
Home Tel	Day Tel
Signature	Date