

TOMCO ENERGY PLC

(the “Company”)

(Incorporated in the Isle of Man with registered number 006969V)

27 March 2012

To: The Shareholder in the Company

Dear Sirs,

Request to send or supply documents and information via a website

This document is important and requires your immediate attention. If you are in any doubt as to what action you should take, you are recommended to seek your own financial advice from your stockbroker or other independent adviser appropriately authorised.

If you have sold or transferred all of your shares in the Company, please forward this document, together with the accompanying documents, as soon as possible either to the purchaser or transferee or to the person who arranged the sale or transfer so they can pass these documents to the person who now holds the shares.

This letter accompanies the notice to members of the annual general meeting (**Notice**) of the Company to be held on 26 April 2012 at One Portland Place, London W1B 1PN. As you will see from the resolutions set out in the Notice the Company is seeking members’ specific consent to send or supply documents and information (**Documents and Information**) via a website and to amend the articles to make clear that accounts can be sent by electronic means (instead of by hard copy).

Increased use of electronic communications will deliver significant savings to the Company in terms of administration, printing and postage costs, as well as speeding up the provision of information to shareholders. The reduced use of paper will also have environmental benefits.

Under the provisions of the AIM Rules, we are also required to ask you individually to confirm your agreement to the Company sending or supplying the Documents and Information to you as a member of the Company via <http://www.tomcoenergy.com/> (**the Website**).

If we do not receive a response from you within 28 days of the date of this letter, then you will be taken to have agreed that the Company may send or supply the Documents and Information to you via the Website. Therefore, if you agree to the Company sending or supplying the Documents or Information to you via the Website, you need take no further action. If you would prefer to receive the Documents and Information in paper form rather than via the Website, you will need to let us know by completing the reply slip at the end of this letter and returning it to the Company at the address indicated therein.

In order to access the Documents and Information on the Website, you will need a pdf reader such as Adobe Acrobat Reader which can be downloaded for free at <http://get.adobe.com/reader/>

We will notify you when the Documents and Information are available to access on the Website and we will provide you with:

- The address of the Website.
- The place on the Website where the Documents and Information may be accessed.
- Details of how to access the Documents or Information.

Please note that there may be particular circumstances in which the Company needs to send Documents or Information to you in hard copy rather than by Website, in which case the Company reserves the right to do so.

Please detach the reply slip below and sign and return it to the Company at the above address, indicating your consent to the Company sending or supplying the Documents and Information to you in electronic form.

Yours faithfully,

Sir Nicholas Bonsor
on behalf of
TomCo Energy Plc

.....

Detach reply slip

Return to 2nd Floor, Stanmore House, 29-30 St James’s Street, London SW1A 1HB

I/We agree to TomCo Energy Plc’s request to send or supply documents and information to me/us in electronic form.

Name

Signed

Date

.....

ONLY COMPLETE IF REQUIRED

Return to 2nd Floor, Stanmore House, 29-30 St James’s Street, London SW1A 1HB

I/We elect to continue to receive documents and information in hard copy from TomCo Energy Plc by post.

Name

Signed

Date