

**TOMCO ENERGY PLC**  
**("Company")**

*(Incorporated in the Isle of Man with registered number 006969V)*

**NOTICE OF ANNUAL GENERAL MEETING**

Notice is given that an annual general meeting of the members of the company will be held at 13:00 on 24<sup>th</sup> April 2014 at the Promenade Methodist Church, Loch Promenade, Douglas, IM1 2LY for the purpose of considering and, if thought fit, passing the following resolutions:

1. To receive the report of the directors and accounts of the Company for the year ended 30<sup>th</sup> September 2013, together with the report of the auditors thereon.
2. To re-appoint Miikka Haromo as a director of the Company.

Registered office: 1<sup>st</sup> Floor, Sixty Circular Road, Douglas, IM1 1AE

Date: 24<sup>th</sup> March 2014

**Notes:**

1. A member of the Company entitled to attend and vote at the meeting may appoint one or more proxies to attend and, on a poll, vote instead of him. A proxy need not be a member of the company. Completion and return of the attached proxy form will not prevent a member from attending and voting in person.
2. A form of proxy is enclosed which, to be valid, must be completed and delivered, together with the power of attorney or other authority (if any) under which it is signed (or a certified copy of such authority) to the offices of Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY not less than 48 hours before the time appointed for the meeting or any adjourned meeting.
3. Completion and return of the attached proxy form will not prevent a member from attending and voting in person.
4. Members will be entitled to attend and vote at the meeting if they are registered on the company's register of members 48 hours before the time appointed for the meeting or any adjourned meeting.

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**Form of proxy**

I/we am/are a member of the company, entitled to attend and vote at any annual general meeting of the Company. I/we appoint the person named below, or failing him/her the chairman of the meeting, as my/our proxy to vote on my/our behalf at the annual general meeting of the company to be held at the following place and time, and at any adjournment and on any proposed amendments to the resolutions:

Name of member:	
Name of proxy:	
Place of meeting:	Promenade Methodist Church, Loch Promenade, Douglas, IM1 2LY
Date of meeting:	13:00 on 24 <sup>th</sup> April 2014

The proxy will vote on the following resolutions, as indicated:

<i>Resolutions</i>	<i>For</i>	<i>Against</i>
1. To receive the report of the directors and accounts of the Company for the year ended 30 <sup>th</sup> September 2013, together with the report of the auditors thereon.		
2. To re-appoint Miikka Haromo as a director of the Company.		

Please indicate with an X in the space provided how you wish your votes to be cast on the resolution. If you sign and return this form without indicating how the proxy is to vote, he/she will have discretion to vote either way or to abstain.

\_\_\_\_\_  
Signature

Date:

**NOTES**

1. The form of proxy must be signed by the member appointing the proxy or by his/her attorney authorised in writing. If the member is a corporation, the form of proxy should be sealed with its common seal or signed by an officer or an attorney of the corporation or other person authorised to sign it.
2. The return of this form will not prevent a member from attending in person and voting at the meeting.
3. In the case of joint members, the person whose name appears first in the register of members has the right to attend and vote at general meetings to the exclusion of all others.
4. To be valid this form of proxy and the authority (if any) under which it is executed or a certified copy of such authority must be lodged with the company's registrars not later than 48 hours before the time of the meeting or adjourned meeting.
5. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. To appoint more than one proxy you may photocopy this form. Please indicate on the line below the proxy's name the number of shares in relation to which they are authorised to act as your proxy. Please also indicate in the form of proxy if it is one of multiple instructions being given. All forms must be signed and should be returned together in the same envelope.
6. A vote given by a proxy or authorised representative of a company is valid notwithstanding termination of his authority unless notice of the termination is received at the address as set out below at least 48 hours before the time fixed for holding the meeting or adjourned meeting at which the vote is given.
7. Please complete and return to: Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY.