

**TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup>**

<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b> <sup>ii</sup>	TomCo Energy Plc
<b>2 Reason for the notification</b> (please tick the appropriate box or boxes):	
An acquisition or disposal of voting rights	<input checked="" type="checkbox"/>
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	<input type="checkbox"/>
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	<input type="checkbox"/>
An event changing the breakdown of voting rights	<input type="checkbox"/>
Other (please specify):	<input type="checkbox"/>
<b>3. Full name of person(s) subject to the notification obligation:</b> <sup>iii</sup>	Mark Donegan, Dominic Redfern, Sarah Cooke, Altima Global Special Situations Master Fund Limited
<b>4. Full name of shareholder(s)</b> (if different from 3.): <sup>iv</sup>	
<b>5. Date of the transaction and date on which the threshold is crossed or reached:</b> <sup>v</sup>	12 March 2013
<b>6. Date on which issuer notified:</b>	12 March 2013
<b>7. Threshold(s) that is/are crossed or reached:</b> <sup>vi, vii</sup>	23%

8. Notified details:							
A: Voting rights attached to shares <sup>viii, ix</sup>							
Class/type of shares  if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights <sup>x</sup>	
			Direct	Direct <sup>xi</sup>	Indirect <sup>xii</sup>	Direct	Indirect
Ordinary Shares GB0031782278	384,000,000	384,000,000	423,418,748	423,418,748		22.65%	

B: Qualifying Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period <sup>xiv</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments <sup>xv, xvi</sup>						
Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date <sup>xvii</sup>	Exercise/ Conversion period <sup>xviii</sup>	Number of voting rights instrument refers to	% of voting rights <sup>xix, xx</sup>	
					Nominal	Delta

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
423,418,748	22.65%

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:** <sup>xxi</sup>

Mark Donegan and Dominic Redfern are partners of Altima Partners LLP, which itself is the Investment Manager of the Altima Global Special Situations Master Fund Limited. Sarah Cooke is the wife of Dominic Redfern.

As a result of a recent placing of shares by the company, certain of these parties have acquired shares as indicated below:

Name	Shares Acquired at £0.012 per share	Shares Held	Percentage Shareholding
Dominic Redfern	12,680,617	139,930,617	7.49%
Sarah Cooke	3,986,048	43,986,048	2.35%
Mark Donegan	0	132,250,000	7.07%
Altima Global Special Situations Master Fund Limited	22,752,083	107,252,083	5.74%

All these parties are considered connected persons for the calculation of the concert party holdings.

All figures in this TR1 exclude any warrants held by the individuals.

**Proxy Voting:**

**10. Name of the proxy holder:**

**11. Number of voting rights proxy holder will cease to hold:**

**12. Date on which proxy holder will cease to hold voting rights:**

**13. Additional information:**

**14. Contact name:**

James Badcock

**15. Contact telephone number:**

020 7968 6425