



14 March 2017

TomCo Energy plc (AIM: TOM)

(“TomCo” or the “Company”)

Board Changes

TomCo Energy plc, the oil shale exploration and development company focused on using innovative technology to unlock unconventional hydrocarbon resources, announces the appointment of Malcolm Groat to the Board of the Company as a Non-Executive Director with immediate effect.

Malcolm has a wide range of experience in corporate life, with roles as Chairman, Non-Executive Director, Chair of Audit, CEO, COO and CFO for a number of companies. He is an adviser on compliance and governance, strategy and operational improvement, and managing the risks of rapid change.

Malcolm holds an MA from St Andrews University, focused on global development and an MBA from Warwick Business School. In addition, he is a Chartered Accountant, having qualified with PwC in London. He is a Fellow of the Institute of Directors, Fellow of the Royal Society for the encouragement of Arts, Manufactures and Commerce and Fellow of the Institute of Chartered Accountants in England and Wales.

Malcolm is currently, amongst other appointments, Non-Executive Director of Baronsmead Second Venture Trust Plc, a premium-listed FCA-regulated financial service company, and Non-Executive Director of Corps Security, a trust company that employs many ex-servicemen.

The CEO of TomCo, Chris Brown, said *“I am very pleased Malcolm has agreed to join the Board of TomCo. I enjoyed working with him when he was a Non-Executive Director of London Mining Plc and his significant strategic and organisational experience will be invaluable to the Company as we move forward.”*

Additional information on Mr Malcolm Groat

The following additional information is provided in accordance with paragraph (g) of Schedule Two to the AIM Rules for Companies:

Maurice James Malcolm Groat, aged 56

Current directorships/partnerships	Past directorships/partnerships (last 5 years)
Baronsmead Second Venture Trust plc	Landmark Development Group Ltd
Baronsmead VCT 4 plc (winding up post merger)	Nusantara Energy Limited
The Corps of Commissionaires Management Limited	MMM Consulting Ltd
Maritime House Ltd	Rare Metals UK Ltd
Tekcapital plc	Cordula Home Improvements Ltd
Tekcapital Europe Ltd	Powerhouse Home Group Ltd
Tekcapital Inc.	
Vale International Group	
daVictus plc	
London Mining plc	

As disclosed above, Mr Groat is a director of London Mining plc, which entered administration in 2014 with a deficiency to creditors of approximately \$500 million.

There is no other information that is required to be disclosed pursuant to paragraph (g) of Schedule Two to the AIM Rules for Companies.

Enquiries:

For further information, please visit www.tomcoenergy.uk.com or contact:

TomCo Energy plc

Contact:

Telephone: +44 (0) 20 3823 3635
Chris Brown (CEO) chris@tomcoenergy.uk.com
Andrew Jones (Chairman) andrew@tomcoenergy.uk.com

Strand Hanson (Nominated Advisor)

Contact:

James Harris / Richard Tulloch +44 (0) 20 7409 3494

SVS Securities plc (Broker)

Contact:

Tom Curran / Ben Tadd +44 (0) 20 3700 0093

Tavistock Communications (Financial PR)

Contact:

Jos Simson +44 (0) 7920 3150
Jos.simson@tavistock.co.uk

The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014 ("MAR").

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