



16 April 2018

TomCo Energy plc (AIM: TOM)

(“TomCo” or the “Company”)

Admission and Further Issue of Equity

Further to the announcement of 12 April 2018, the Company confirms that the 20,000,000 new ordinary shares of no par value in the Company (the “Placing Shares”) (“Ordinary Shares”) issued pursuant to the £600,000 placing (the “Placing”) will now be admitted to trading on AIM at 8.00 a.m. on 20 April 2018.

In addition, the Company also announces today that it has issued, in aggregate, 199,999 new Ordinary Shares (the “Fee Shares”) to certain advisers in lieu of fees at a price of 3 pence per Fee Share.

The Fee Shares will rank *pari passu* with the existing Ordinary Shares and application has been made for the Fee Shares to be admitted to trading on AIM (“Admission”). It is expected that Admission will become effective and dealings in the Fee Shares will commence at 8.00 a.m. on 20 April 2018.

Following Admission of the Placing Shares and the Fee Shares, the Company’s issued share capital will consist of 49,117,799 Ordinary Shares with voting rights. There are no Ordinary Shares held in treasury. The figure of 49,117,799 may be used by shareholders, following Admission, as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority’s Disclosure Guidance and Transparency Rules.

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This announcement contains inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) No 596/2014.