



27 March 2015

**TomCo Energy plc**  
**(“TomCo” or the “Company”)**

**Notice of Annual General Meeting**

TomCo Energy plc today announces that the annual general meeting of the members of the Company will be held at 13:00 on 23<sup>rd</sup> April 2015 at 3<sup>rd</sup> floor Conway House, 7-9 Conway Street, St. Helier, Jersey, JE2 3NT.

The formal notice and form of proxy have today been published to the Company's website at [www.tomcoenergy.uk.com](http://www.tomcoenergy.uk.com).

**TomCo Energy plc**

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***Notes to Editors:***

TomCo Energy plc (AIM: TOM) is a London based, AIM-listed company, with substantial Oil Shale assets in Utah, USA.

TomCo holds a 100% interest in two Oil Shale leases, comprising 5 blocks covering 2,919 acres in Uintah County, Utah. Independent natural resources consultants SRK Consultants Ltd, part of the internationally recognised SRK Group, has declared a surface mineable JORC compliant Measured Resource of 126 million barrels on TomCo's 1,186 acre Holliday Block lease.

The Company has entered into a licence agreement with Red Leaf Resources Inc (“Red Leaf”) for the use of their EcoShale™ In-Capsule Process, a proven and environmentally sensitive technology, to extract Oil from TomCo's leases.

Additionally, Red Leaf is planning a 9,800 bopd commercial operation at their Seep Ridge site, which lies about 15 miles SW of TomCo's Holliday Block lease.

Led by a highly experienced management team, TomCo's strategy is to develop the Holliday Block lease as a similar follow-on project to Seep Ridge using the EcoShale™ In-Capsule Process, with the same targeted production of 9,800 bopd.

Glossary:

bopd: barrels of oil per day

JORC Code: The mineral resource classification code devised by the Australasian Joint Ore Reserves Committee