



**24 March 2014**

**TomCo Energy plc  
("TomCo" or "the Company")**

**Notice of Annual General Meeting**

TomCo Energy plc today announces that the annual general meeting of the members of the Company will be held at 13:00 on 24<sup>th</sup> April 2014 at the Promenade Methodist Church, Loch Promenade, Douglas, IM1 2LY.

The formal notice and form of proxy have today been published to the Company's website at [www.tomcoenergy.uk.com](http://www.tomcoenergy.uk.com).

**TomCo Energy plc**

Paul Rankine, CEO/Miikka Haromo, CFO

Tel: +44 20 7917 6822

**Fox-Davies Capital Ltd (Nomad & Broker)**

Simon Leathers/Jonathan Evans

Tel: +44 20 3463 5000

**Tavistock Communications (Financial PR & IR)**

Ed Portman/Conrad Harrington/Jos Simson

Tel: +44 20 7920 3150

***Notes to Editors:***

TomCo Energy plc (AIM: TOM) is a London based, AIM-listed company, with substantial Oil Shale assets in Utah, USA.

TomCo holds a 100% interest in two Oil Shale leases, comprising 5 blocks covering 2,919 acres in Uintah County, Utah. Independent natural resources consultants SRK Consultants Ltd, part of the internationally recognised SRK Group, has declared a surface mineable JORC compliant Measured Resource of 126 million barrels on the main tract of TomCo's Holliday Block lease.

The Company has entered into a licence agreement with Red Leaf Resources Inc ("Red Leaf") for the use of their EcoShale™ In-Capsule Process, a proven and environmentally sensitive technology, to extract Oil from TomCo's leases.

Additionally, Red Leaf is planning a 9,800 bopd commercial operation at their Seep Ridge site, which lies about 15 miles SW of TomCo's Holliday Block lease.

Led by a highly experienced management team, TomCo's strategy is to develop the Holliday Block lease as a similar follow-on project to Seep Ridge using the EcoShale™ In-Capsule Process, with the same targeted production of 9,800 bopd.

Glossary:

bopd: barrels of oil per day

JORC Code: The mineral resource classification code devised by the Australasian Joint Ore Reserves Committee