

TOMCO ENERGY PLC

(the “Company”)

(Incorporated with limited liability in the Isle of Man with registered number 006969V)

FORM OF PROXY

FOR USE AT THE GENERAL MEETING OF THE COMPANY

(PLEASE COMPLETE IN BLOCK CAPITALS)

I/We of

.....

Shareholder Reference Number being a shareholder of the Company hereby
appoint the Chairman of the General Meeting or (see note 3)

as my/our proxy to attend, represent and vote for me/us on my/our behalf at the General Meeting of the Company to be held at the offices of RWK Goodman LLP, 69 Carter Lane, London EC4V 5EQ at 11.00 a.m. (BST) on 9 September 2024 and at any adjournment thereof (the “**General Meeting**”).

I/We direct my/our proxy to vote on the following resolution as I/we have indicated by marking the appropriate box with an ‘X’. If no indication is given, my/our proxy will vote or abstain from voting at his or her discretion and I/we authorise my/our proxy to vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is properly put before the General Meeting.

PLEASE CLEARLY MARK THE BOX BELOW TO INSTRUCT YOUR PROXY HOW TO VOTE.

ORDINARY RESOLUTION	FOR	AGAINST	ABSTAIN
1. THAT, for the purposes of Rule 15 of the AIM Rules for Companies issued by London Stock Exchange plc, the entry of Greenfield Energy, LLC (a wholly-owned subsidiary of the Company) (“ Greenfield ”) into the proposed Redemption Agreement (as defined and described in the circular sent to shareholders on 23 August 2024 (the “ Circular ”) and the associated redemption (the “ Redemption ”) by Tar Sands Holdings II, LLC of all of Greenfield’s 10 per cent. membership interest in Tar Sands Holdings II, LLC under the terms of the Redemption Agreement be and is hereby approved and the directors of the Company be authorised to take all steps necessary or desirable to complete such Redemption.			

Dated: 2024 Signature(s):

Notes:

1. As a member of the Company you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at a general meeting of the Company. You can only appoint a proxy using the procedures set out in these notes.
2. Appointment of a proxy does not preclude you from attending the General Meeting and voting in person. If you have appointed a proxy and attend the meeting in person, your proxy appointment will automatically be terminated.
3. A proxy does not need to be a member of the Company but must attend the General Meeting to represent you. To appoint as your proxy a person other than the Chairman of the Meeting, insert their full name in the space provided. If you sign and return this proxy form with no name inserted in the space provided, the Chairman of the General Meeting will be deemed to be your proxy. Where you appoint as your proxy someone other than the Chairman, you are responsible for ensuring that they attend the General Meeting and are aware of your voting intentions.
4. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy, you may make a copy of this form of proxy or an additional proxy form(s) may be obtained by contacting the Company's registrars, Computershare Investor Services PLC, on Shareholder Helpline Number 0370 707 1188.
5. To direct your proxy how to vote on the resolution mark the appropriate box with an 'X'. To abstain from voting on the resolution, select the relevant "Withheld" box. A vote withheld is not a vote in law, which means that the vote will not be counted in the calculation of votes for or against the resolution. If no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the General Meeting.
6. To appoint a proxy using this form, the form must be:
 - 6.1 completed and signed; and
 - 6.2 sent or delivered to the Company's registrars:
 - 6.2.1 by post to: Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY; or
 - 6.2.2 by email to: externalproxyqueries@computershare.co.uk,so as to be received by no later than 11.00 a.m. on 7 September 2024.
7. In the case of a member which is a company, this proxy form must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company.
8. Any power of attorney or any other authority under which this proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.
9. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).
10. If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.